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www.desmoinesfoundation.org

515.883.2626

ASSET TRANSFER INSTRUCTIONS

Charles Schwab
DTC 0164, Code 40
Community Foundation of Greater Des Moines
Account 3067-5865

Please note, if a BIN and/or fund account number is needed for a transfer of mutual funds, please contact Charles Schwab at (602) 355-9003.

Before the gift is made, please notify Kevin Abler at (515-447-4212) or abler@desmoinesfoundation.org or Megan Benzing at (515-447-4216) or benzing@desmoinesfoundation.org of the following:

- **Name of the donor who is making the gift.**
- **Stock, mutual fund or bond information (# of shares and name of company/ticker).**
- **What fund should be credited for the gift.**

The Community Foundation is unable to process gifts until the above information is received