



You have organizations and communities that you have supported for years. Whether giving your time or talent, you are invested in their continued success. A designated fund provides you with an opportunity to ensure future assistance to a specific nonprofit organization.

Benefits of a Designated Fund:



PERSONAL: You can establish a fund to ensure the causes you care about will continue to receive your support of their missions today and for years to come. Designated funds also provide an excellent opportunity to honor the memory of a loved one as they can be established in their name to support an organization that was dear to their heart.



ENDURING: Establishing a designated fund provides annual, sustainable support to the charity of your choice. You can be assured that your fund will continue to invest in the success of the organization you care so much about after your lifetime.



FLEXIBLE: Our team of charitable giving experts is here to assist you in establishing your designated fund to meet your financial and giving goals. We will work alongside you and your professional advisors to consider giving opportunities to support your designated charitable giving fund in the ways that best suit you. The Community Foundation can accept a variety of gifts including cash, stock, real estate, business interests, personal tangible property, retirement plan assets, life insurance, agricultural assets and more to make sure you are maximizing your giving in tax-wise ways.



SIMPLE: The Community Foundation handles the administrative details of your designated fund to maximize your support. Whether professionally managing the investment of your fund or facilitating your annual gift to the organization you would like to support through your designated fund – you can be assured we are here to serve you and carry out your wishes.

Financial Facts:



- A designated fund can be established in any amount with a variety of asset types.
- You can grow your charitable assets as your fund is combined with other Community Foundation funds into professionally managed portfolios allowing greater diversification of investments and access to sophisticated investment vehicles.

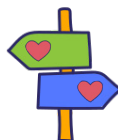
GIVE



Give cash, stock, or other assets to your charitable giving fund – they are tax deductible and may qualify for the Endow Iowa Tax Credit.



PLAN



Identify the charitable organizations you want to support today and for generations to come.



GRANT



Annual grants will be made to the causes you have selected to provide ongoing impact and sustainable support.